



ELIXINOL GLOBAL LIMITED

PRE-QUOTATION DISCLOSURE

3 January 2018: The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and trading of fully paid ordinary shares (**Shares**) in Elixinol Global Limited (ACN 621 479 794) (**Elixinol Global**) (ASX: EXL).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by Elixinol Global with the Australian Securities and Investments Commission on 28 November 2017 (**Prospectus**).

1 Distribution schedule

A distribution schedule of the holders of Shares is included in *Annexure 1*.

2 Top 20 statement

A statement setting out the names of the 20 largest holders of Shares is set out in *Annexure 2*.

3 Completion of acquisitions

The Company confirms that it has completed the acquisition of all interests in Elixinol LLC and all shares in Elixinol Pty Ltd and Hemp Foods Australia Pty Ltd.

4 Restricted Securities

The following Shares are subject to ASX restrictions:

	Number of Restricted Securities
Shares restricted for a period of 12 months from 27 December 2017	52,559
Shares restricted for a period of 24 months from 8 January 2018	77,870,572

5 Further information

In addition to the information already described in this announcement, the following documents have been released on the ASX Market Announcements Platform:

- **ASX Listing Application:** the Company's Appendix 1A ASX Listing Application and Agreement and Information Form and Checklist;



- **Offer Document:** the Prospectus;
- **Constitution:** the Company's constitution;
- **Accounts:** the following accounts:
 - the audited special purpose financial statements for Elixinol LLC for the financial years ended 31 December 2015 and 31 December 2016, together with the half-year ended 30 June 2017 and 30 June 2016;
 - the audited general purpose financial statements for Elixinol Pty Ltd for the financial year ended 31 December 2016 and the half-years ended 30 June 2017 and 30 June 2016; and
 - the audited special purpose financial statements for Hemp Foods Australia Pty Ltd for the financial years ended 30 June 2015, 30 June 2016 and 30 June 2017;
- **Share plan:** the full terms and conditions of the Company's employee share option plan;
- **Corporate Governance:** a statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list of ASX, the recommendations set by the ASX Corporate Governance Council; and
- **Securities Trading Policy:** a copy of the Company's security trading policy.

Annexure 1 – Distribution Schedule

Range	Total holders	Units	% of Issued Capital
1 - 1,000	2	2,000	0.00
1,001 - 5,000	189	782,585	0.76
5,001 - 10,000	61	565,995	0.55
10,001 - 100,000	118	4,688,664	4.56
100,001 - 9,999,999,999	36	96,889,296	94.13
Rounding			0.00
Total	406	102,928,540	100.00

Annexure 2 – Top 20

Rank	Name	Units	% of Units
1.	RAW WITH LIFE PTY LTD	54,623,008	53.07
2.	D & G HEALTH LLC	12,719,112	12.36
3.	TIVERTON FOOD PTY LTD	3,733,761	3.63
4.	ROBOTEXPERT UG (GERMANY)	3,301,342	3.21
5.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	2,650,000	2.57
6.	NATIONAL NOMINEES LIMITED	2,166,066	2.10
7.	J P MORGAN NOMINEES AUSTRALIA LIMITED	2,042,715	1.98
8.	CS FOURTH NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 11 A/C>	1,327,586	1.29
9.	MR DANNY SCHULTZ	1,324,378	1.29
10.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,291,219	1.25
11.	SEAVIEW GROUP (QLD) PTY LTD <SEAVIEW A/C>	1,212,938	1.18
12.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	1,200,000	1.17
13.	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	997,668	0.97
14.	UBS NOMINEES PTY LTD	774,746	0.75
15.	MR ARTHUR PENDRAGON JAFFE	731,808	0.71
16.	ELIXINOL KABUSHIKIGAISHA	658,943	0.64
17.	MR BRENDAN COLLINS + MS LAURIE COLLINS	647,776	0.63
18.	MR MICHAEL ROSS	647,776	0.63
19.	GLENEAGLE ASSET MANAGEMENT LTD <ALIUM ALPHA FUND A/C>	607,095	0.59
20.	MR RICHARD JAMES COONEY	500,000	0.49
Totals: Top 20 holders		93,157,937	90.51
Total Remaining Holders Balance		9,770,603	9.49