

Notice reference number: # 0025.18.01

Notice date: 05/01/2018

What's this about?

Effective date: 5/01/2018

<input checked="" type="checkbox"/> ASX Trade	<input checked="" type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Elixinol Global Limited– Admission and Commencement of Official Quotation

Description

Elixinol Global Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Friday, 5 January 2018.

Official quotation of the Company's shares is expected to commence at 11:00am AEDT on Monday, 8 January 2018. The Company has raised \$20 million pursuant to the offer under a prospectus dated 28 November 2017 (Prospectus) by the issue of approximately 20 million shares at an issue price of \$1.00 per share.

<u>Quoted securities:</u>	25,005,409 ordinary shares fully paid
<u>ASX Code:</u>	EXL
<u>Time:</u>	11:00am AEDT on Monday, 8 January 2018
<u>ASX Trade Abbreviation:</u>	ELIXINOL
<u>ISIN:</u>	AU000000EXL4
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	3030 - Household & Personal Products
<u>Registered Office:</u>	Level 12 680 George Street Sydney NSW 2000
<u>Corporate Office:</u>	Level 12 680 George Street Sydney NSW 2000
<u>Company Secretary:</u>	Mr Ron Dufficy
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 4, 60 Carrington Street, Sydney NSW 2000
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	New South Wales, Australia.
<u>Dividend Policy:</u>	N/A

<u>Activities:</u>	Manufacture and distribution of industrial hemp products and early stage medical cannabis business focusing on the importation, cultivation, manufacture and distribution of CBD and THC products
<u>Restricted Securities:</u>	77,870,572 ordinary shares fully paid restricted for 24 months from the date of commencement of official quotation 52,559 ordinary shares fully paid restricted for 12 months from 27 December 2017
<u>Unquoted Securities:</u>	None

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 28 November 2017.

Need more information?

Please contact the Elixinol Global IPO Information Line on 1300 140 587 (within Australia) and +613 9415 4108 (outside Australia) from 8.30am to 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

Issued by

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Disclaimer